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June 28, 2013

Re: *In re Standard & Poor's Rating Agency Litigation*,
 No. 13-MD-2446 (JMF)

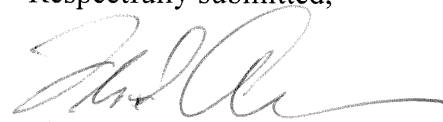
This Document Relates to All Actions

Dear Judge Furman:

McGraw Hill Financial, Inc. (f/k/a The McGraw-Hill Companies, Inc.) and Standard & Poor's Financial Services LLC (together, "McGraw Hill") respectfully submit this letter regarding the above-captioned multidistrict litigation (the "MDL") pursuant to Section III of the Court's June 12, 2013 Order.

McGraw Hill stipulates that it will not object, based on improper venue, to the filing directly in the Southern District of New York of related cases that emanate from other districts and that would appropriately be included in this MDL, on the understanding that upon completion of all pretrial proceedings applicable to a case directly filed in the Southern District of New York pursuant to this provision, the Court, pursuant to 28 U.S.C. § 1404(a), will transfer that case to a federal district court of proper venue, as defined in 28 U.S.C. § 1391, after considering the recommendations of the parties to that case.

Respectfully submitted,



Floyd Abrams

GAHILL GORDON & REINDEL LLP

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Hon. Jesse M. Furman
United States District Court
for the Southern District of New York
Thurgood Marshall United States Courthouse
40 Foley Square
New York, NY 10007

BY E-MAIL

cc: All Counsel of Record (by e-mail)

SO ORDERED.

A handwritten signature in blue ink, appearing to read "Jesse M. Furman", is written over a light blue rectangular background.

Jesse M. Furman
United States District Judge

July 8, 2013